



Gold & Silver IRA Setup & Confirmation

Account Representative _____ Account Number _____

IRA Account Holder

Name _____ SS# _____ DOB _____

Address _____ Day Phone _____

City/State/Zip _____ Eve Phone _____

Designation of Beneficiaries

Name _____ SS# _____ DOB _____

Address _____ Share# _____

Relationship _____ Day Phone _____

Current IRA or Custodian's Name & Address (if transferring from an existing Retirement Account)

Name _____ Account # _____

Address _____ Pin # _____

City/State/Zip _____ Day Phone _____

Asset Liquidation Instructions from a Transfer or Rollover of an Existing Retirement Account

Asset Description	Quantity in IRA	Quantity to be Transferred
_____	_____	_____
_____	_____	_____
_____	_____	_____

This will will not close my current Retirement Plan

Investment Direction

Gold/Silver	Description of Coin	Proof or Bullion	Price Each
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Cancellation of an Order in Process Shall Result in a 4% Restocking Fee.

Customer explicitly consents and agrees that under any and all circumstances relating to any and all types of disputes arising out of this agreement, the jurisdiction and venue shall be in Los Angeles, California, in Small Claims Court ONLY, and the Law of the State of California shall govern.

Completion of this Form Guarantees Availability.

Signature _____ Date _____